



The option to trade in securities through Bulbank Online called Investments and Markets, provides the clients of the bank the opportunity to remotely:



**Buy and sell securities:** shares and bonds on financial markets in Bulgaria and abroad



**Have an overview of the market**  
(market survey)



**Keep track of their orders/transactions and the details of their securities portfolio**

# Functions

Investments and markets

## Bulbank Online

An alternative channel for placing orders, without visiting a branch of the Bank, through the Investments and Markets module.

## Portfolio

Placing orders for purchase and/or sale of securities on the Bulgarian and foreign markets.

## Market overview

Information about share and bond market in Bulgaria: Bulgarian Stock Exchange.

## Orders history

- » Information about the portfolio of securities;
- » Order history, statuses.

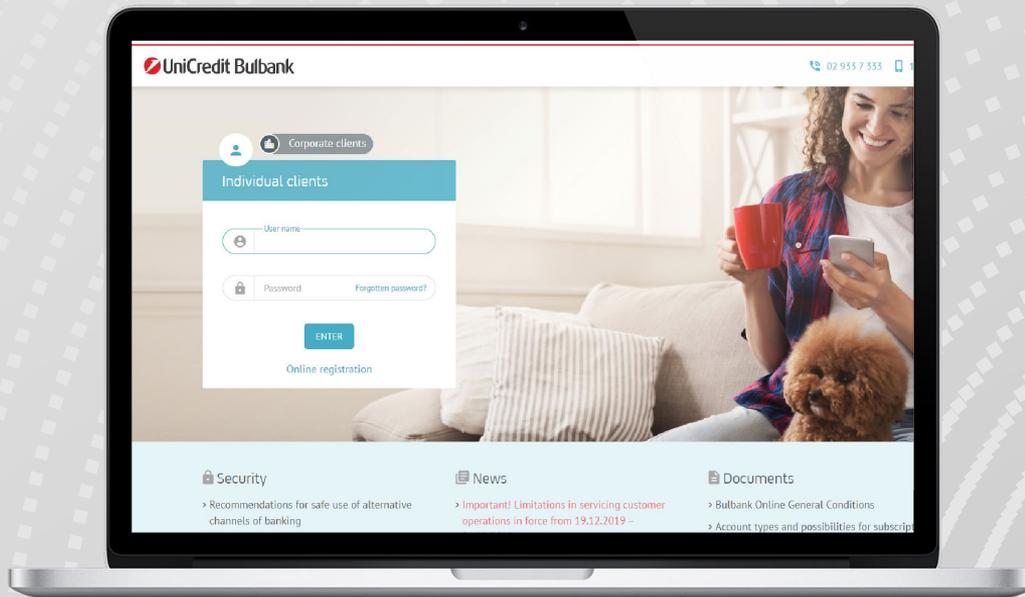
1



2

## Log in to Bulbank Online

If there is no financial trading agreement, respectively no right to trade through the online banking and/or lack of mobile token/qualified electronic signature – the user has access to Investments and Markets but cannot trade.



1



2

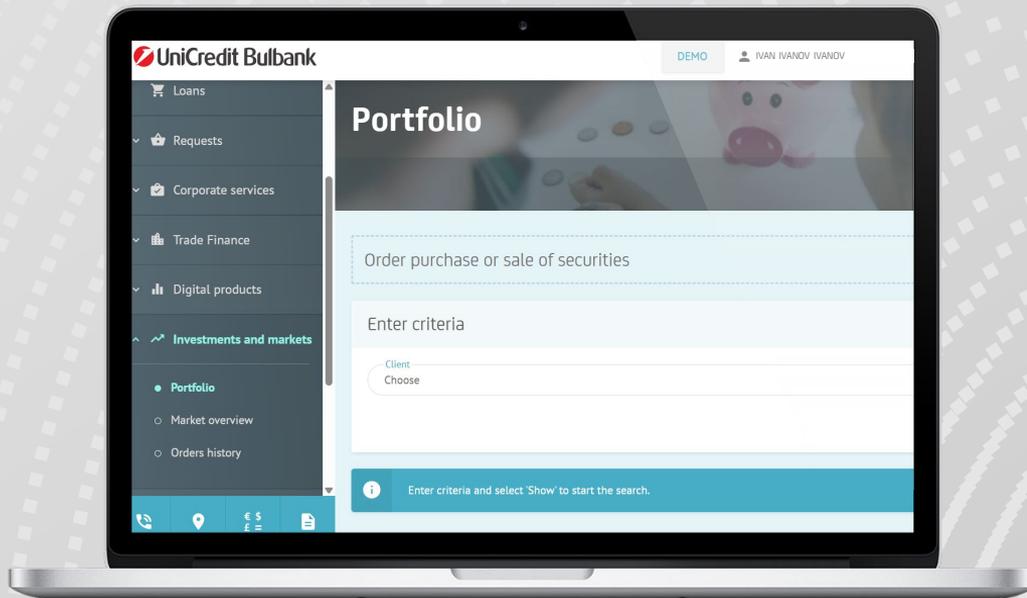
## Select the menu Investments and Markets

### Information page:

- » List of places for client orders execution
- » Documents related to the service
- » List of places for changes in service access

### And the following options:

- » Portfolio
- » Market overview
- » Orders history



# Portfolio

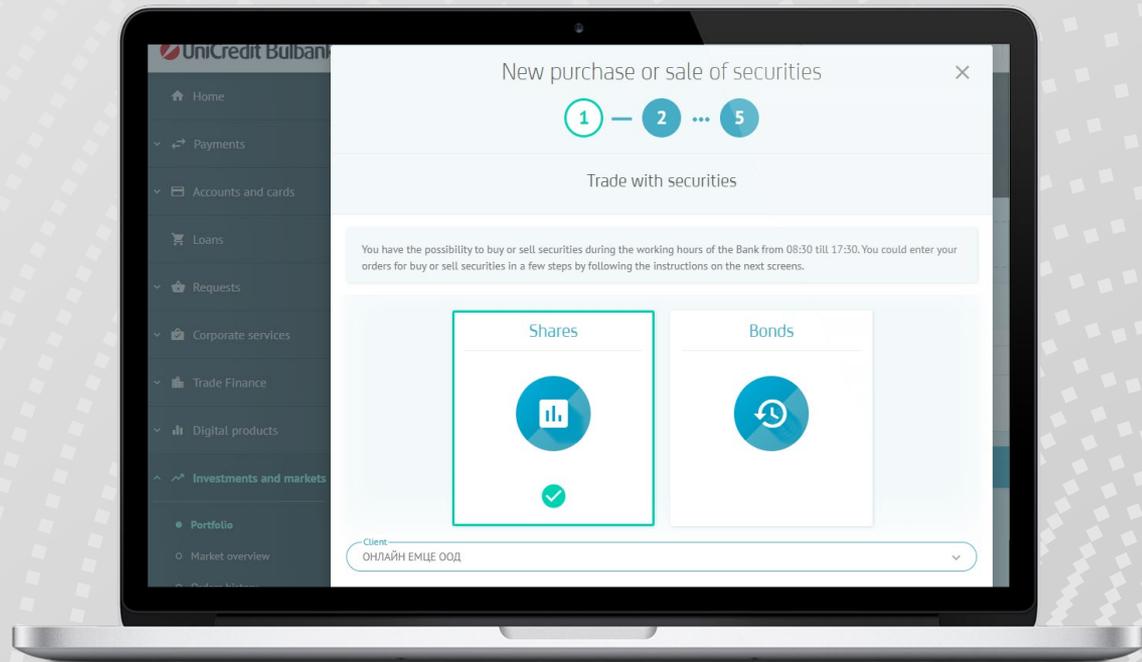


Placing orders (**market, limited, iceberg**) for purchase and/or sale of securities (**shares and bonds**) on the Bulgarian and foreign markets.

Clients can place orders for securities through Bulbank Online every workday **from 8:30 to 17:30 h**, unless otherwise stated.

## Portfolio

- 1** Select the **type of security:** shares or bonds
- 2** **Select client:** the client under the agreement is selected by default
- 3** Select **“Next”**





## Portfolio

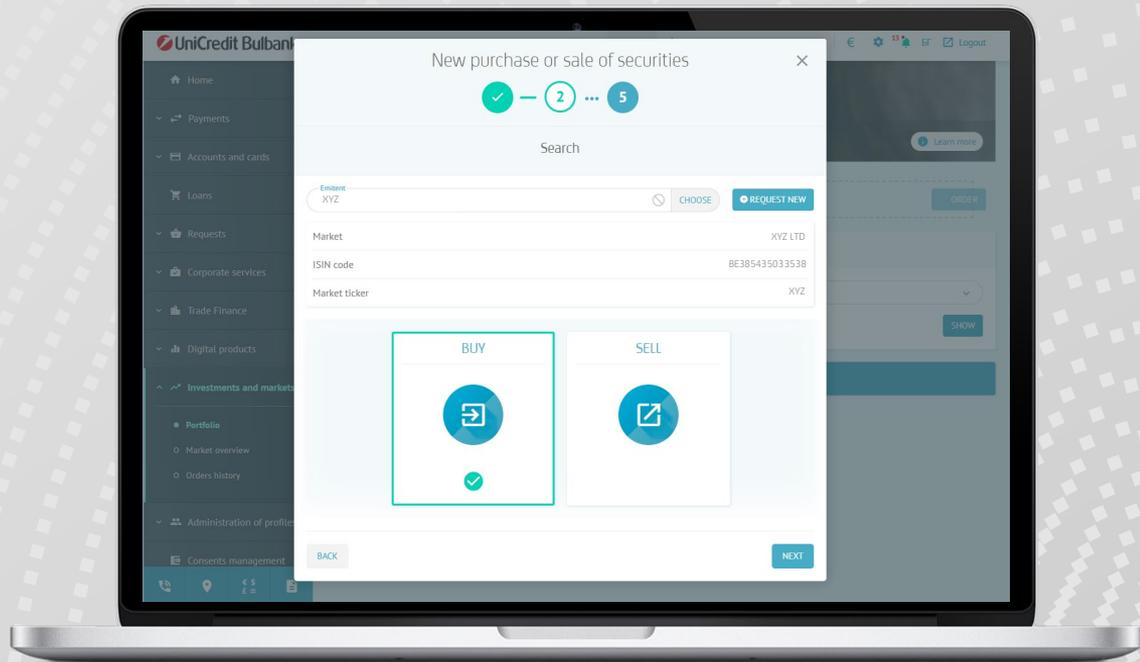
When placing order for a security the client goes through three main steps:



### SEARCH

- 1 Enter **search criteria:** issuer, ISIN, stock symbol
- 2 **Select a security** from the results
- 3 **Select an action:** buy or sell
- 4 Select **“Next”**

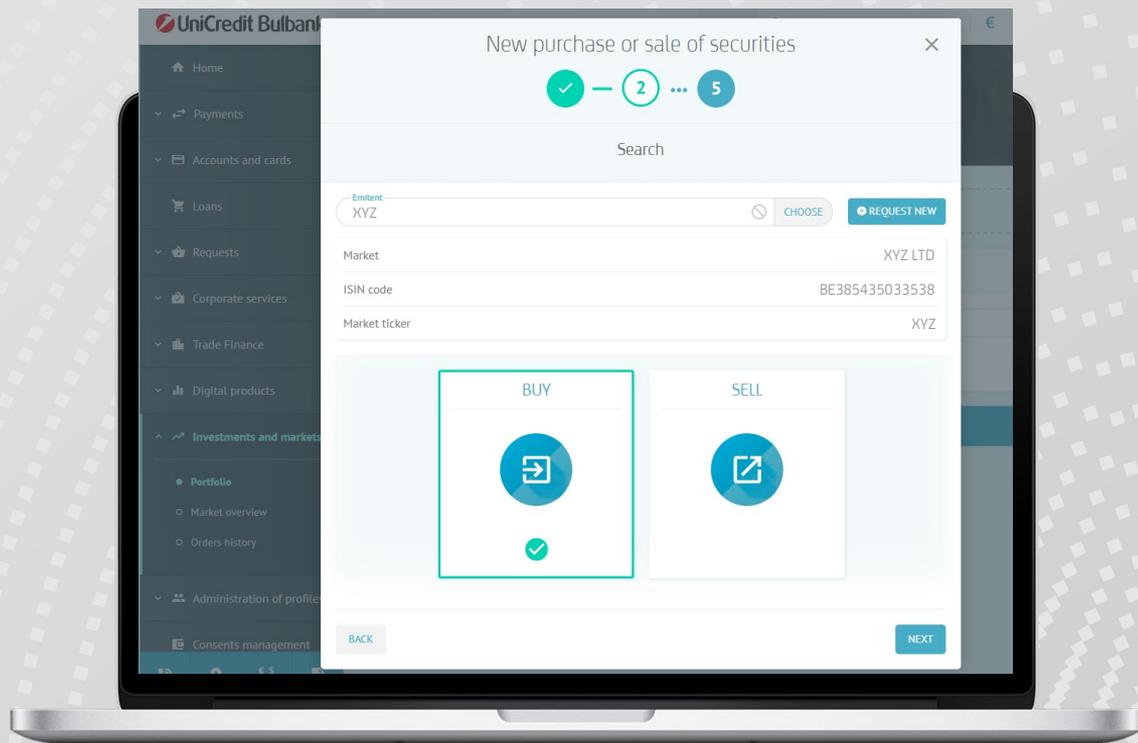
It is possible to register a new financial instrument or market through **Request New**.



## Portfolio

### ORDER DATA

- 1 Specify the **order type**: market, limited, iceberg (only for BSE)
- 2 Enter **quantity, price, peak volume, trading phases**, depending on the order type
- 3 **Select an account** to complete the order  
(if the account currency is different from the trading currency, and in case of a market price, the blocked amount for the purchase is higher)
- 4 Select **“Next”**





## Portfolio



### REVIEW

1

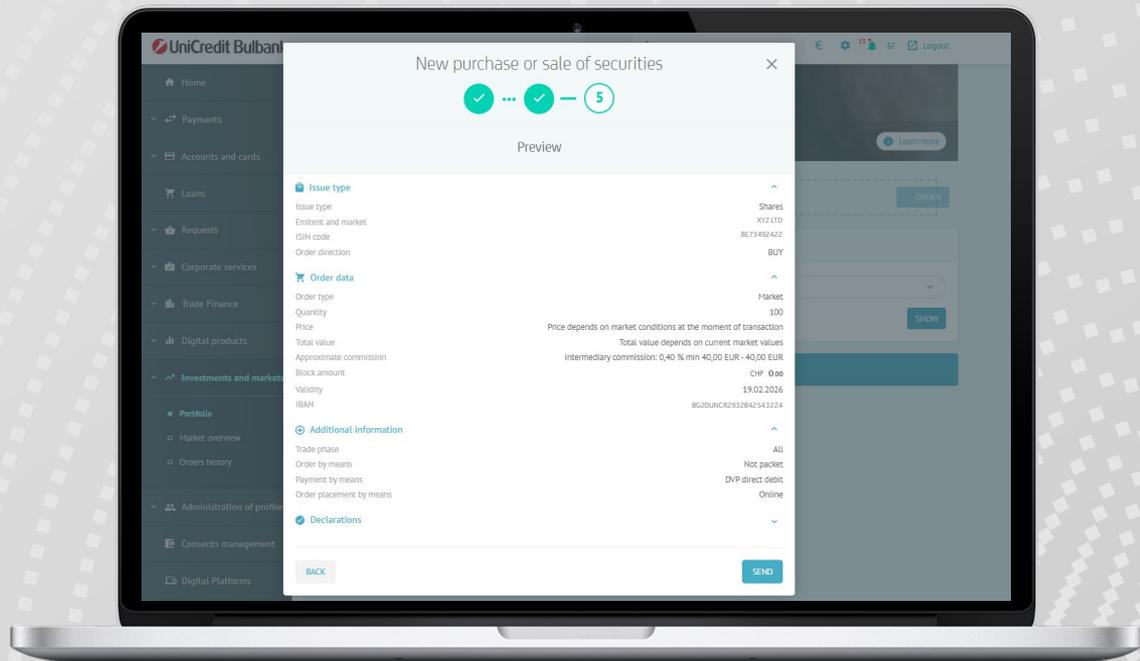
Check the details of the order

2

Confirm all terms and conditions, policies and declarations

3

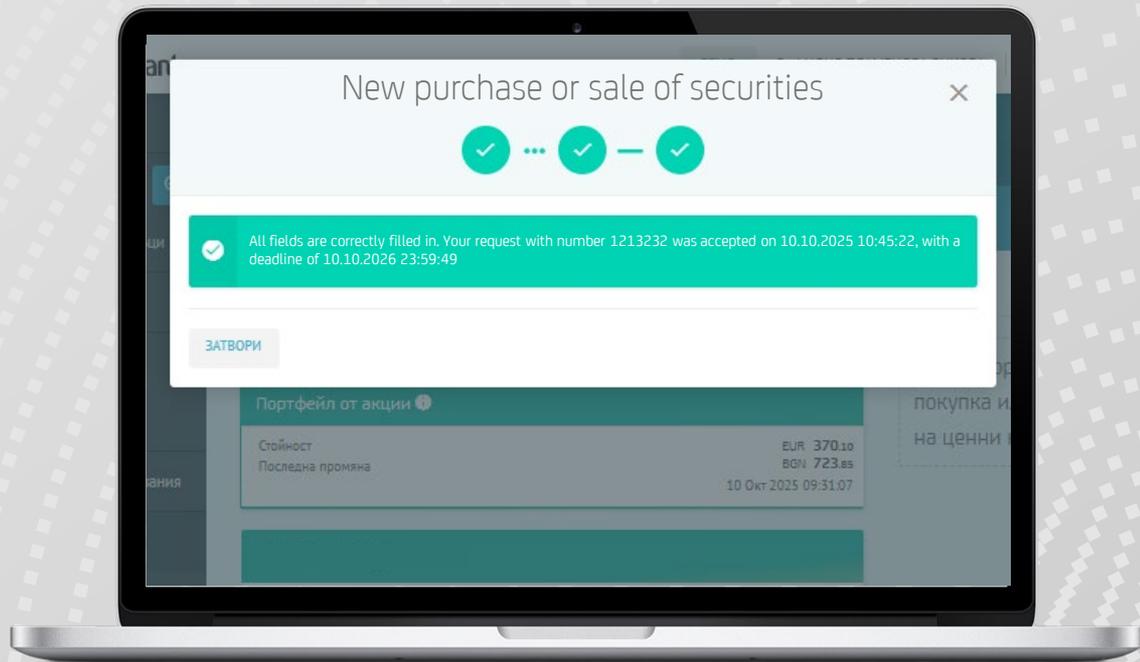
Select "Send"



## Portfolio

When an order (purchase/sale) for a security is successfully placed, a message with the order information is generated.

- 1 Select **Portfolio** if you would like to track the order.

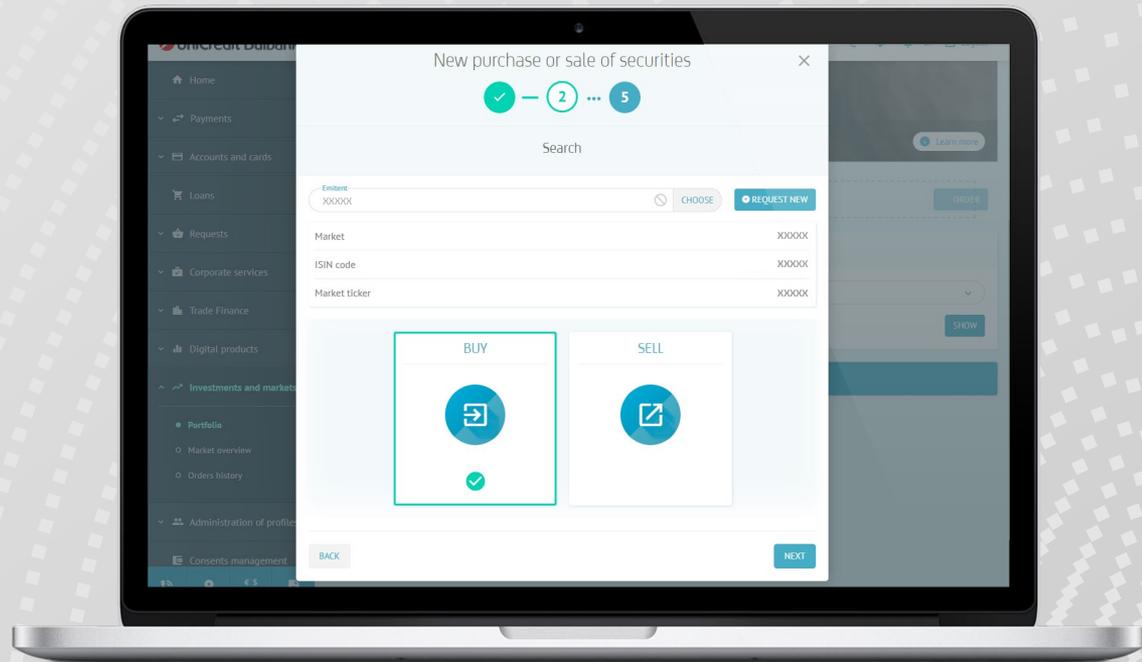


## Portfolio

In the process of trading and searching for a financial instrument, it is possible to make a request for:

### Registration of a financial instrument/market

**1** Select **Request New**



# Market overview



**Detailed information** on the share and bond market in Bulgaria – Bulgarian Stock Exchange.

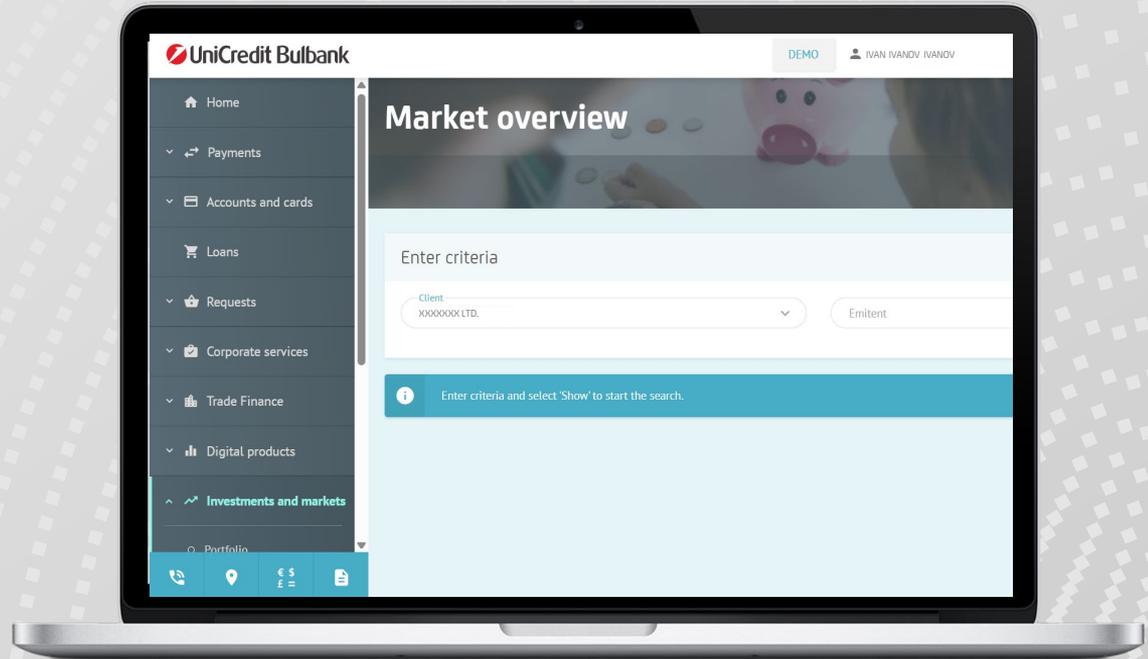
An option to **compare** two financial instruments and options for sale trade of the selected security.



## Market overview

Information about a financial instrument at the Bulgarian Stock Exchange

- 1 **Select a client** from the drop-down menu
- 2 Enter **search criteria**: issuer, ISIN, or stock symbol



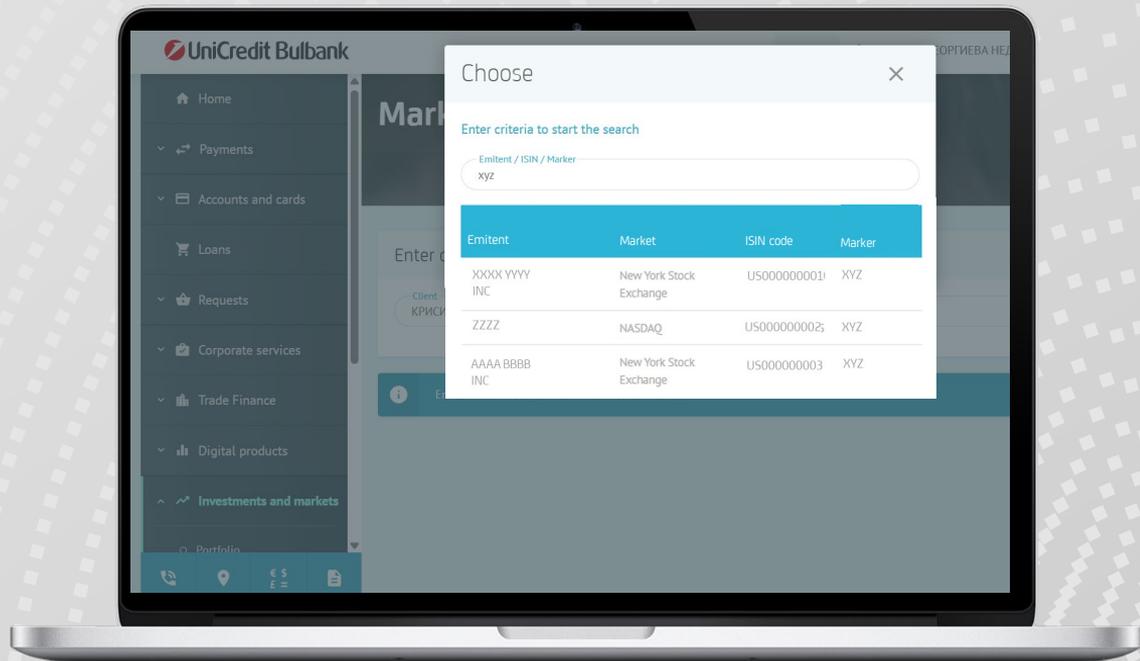


## Market overview

Information about a financial instrument at the Bulgarian Stock Exchange

3

Enter search criteria: issuer, ISIN, or stock symbol



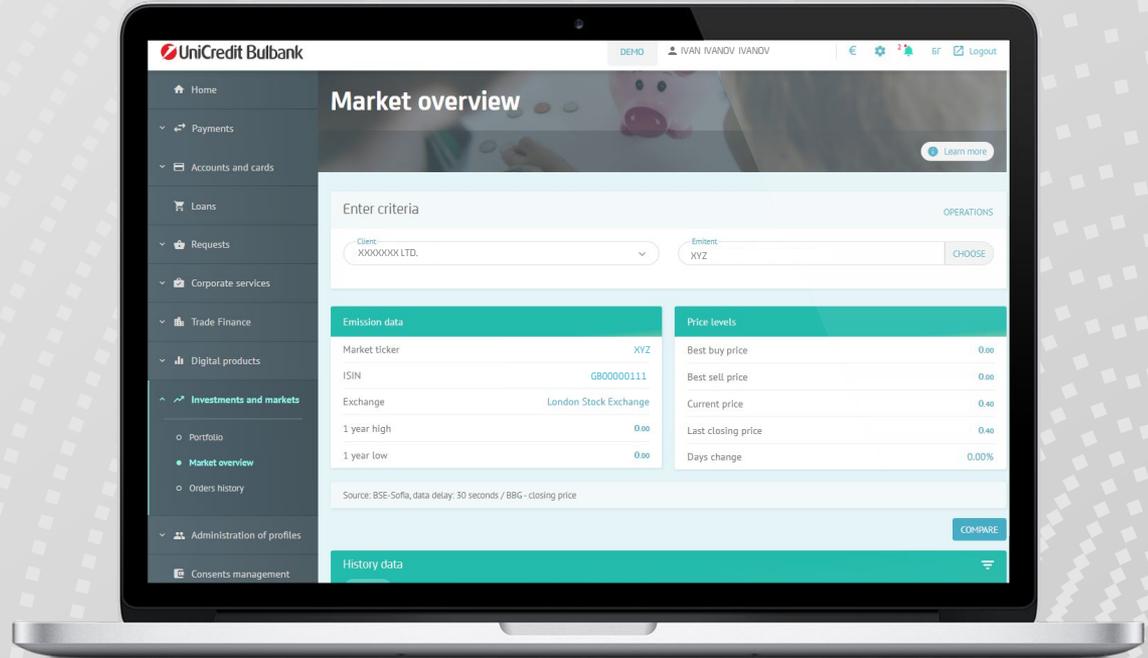


## Market overview

Market information:

4

The information about the selected issuer is automatically displayed in two lists with data and a graph.



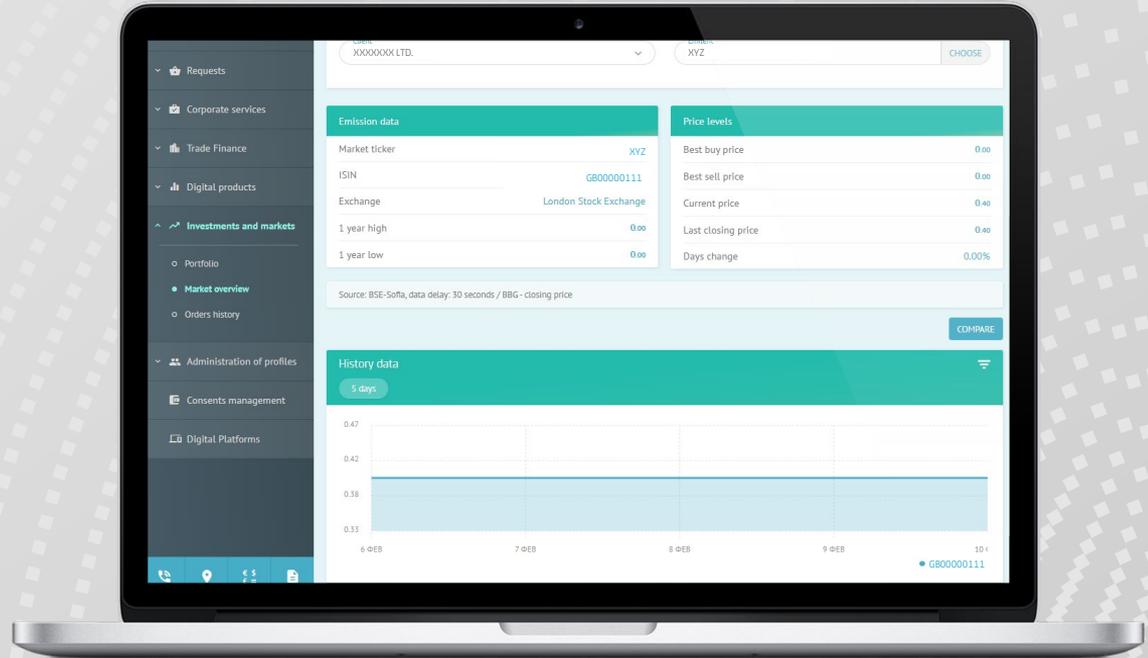


## Market overview

Market information:

4

The information about the selected issuer is automatically displayed in two lists with data and a graph.



# Orders history



## Portfolio

Summarized information on the portfolio of securities, an option to sell already purchased financial instruments.

## Orders

Order history, statuses.

## Orders history

Information on the full portfolio as well as separately purchased securities: shares and bonds with an option for sale

The screenshot displays the UniCredit Bulbank web interface for viewing order history. The page title is "Orders history" and the user is identified as "IVAN IVANOV IVANOV". The interface includes a sidebar with navigation options such as Home, Payments, Accounts and cards, Loans, Requests, Corporate services, Trade Finance, Digital products, and Investments and markets. The main content area features a search bar with fields for "Order" (set to "XXXXXXX LTD."), "Status" (set to "ALL"), "From date" (set to "11/11/2020"), and "To date" (set to "11/02/2026"). A "SHOW" button is located to the right of the search bar. Below the search bar, the "Orders history" table is displayed, showing a list of orders with columns for Order number, Emitter / Market ticker, Type of securities, Direction, ISIN, Quantity / Nominal, Order date, and Execution price.

Order number	Emitter / Market ticker	Type of securities	Direction	ISIN	Quantity / Nominal	Order date	Execution price
1047476	XYZ	Equities Shares	SELL	N0000001	80.00	09 Dec 2025	164.000000 USD
1045492	XYZ	Equities Shares	BUY	N0000002	200.00	25 Aug 2025	251.200000 HOK
1045490	XYZ	Equities Shares	BUY	N0000003	65.00	25 Aug 2025	361.100000 DEX
1045484	XYZ	Equities Shares	BUY	N0000004	700.00	25 Aug 2025	